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Frauenfeld, 3 December 2018

Press release

Capital increase of the Zur Rose Group Further information on the rights issue

On 29 November 2018, the Zur Rose Group announced the successful completion of its capital increase with gross proceeds of CHF 200 million. Prior to this, on 19 November 2018, the Group had announced in a press release on the terms of the planned capital increase by way of a rights offering that KWE Beteiligungen AG, the largest shareholder holding 14.5 percent of the voting rights, had declared towards the Company that it would exercise all of its subscription rights.

However, the order to exercise its subscription rights, which was duly submitted by KWE Beteiligungen AG to its principal bank which confirmed receipt of the order in writing, was mistakenly not transmitted by KWE Beteiligungen AG's principal bank to the capital increase banks. Therefore, KWE Beteiligungen AG's subscription rights were not validly exercised in the rights issue, and no shares were allocated to KWE Beteiligungen AG.

As a result, the 385,714 shares that would have been subscribed by KWE Beteiligungen AG were not included in the total of 889,239 shares subscribed by existing shareholders in the rights issue that was communicated in the press release of 28 November 2018. Accordingly, such shares could not be considered to have been taken-up during the rights exercise period when determining the number of shares available in the International Offering.

KWE Beteiligungen AG has informed the Zur Rose Group that it is promptly seeking a solution with its principal bank. The incident will not have an effect on the settlement and delivery of the shares issued in the offering, scheduled for 4 December 2018, nor will it affect the capital structure of the Zur Rose Group.

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Zur Rose Group

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Zur Rose Group

The Swiss Zur Rose Group is Europe's largest online pharmacy and one of the leading medical wholesalers in Switzerland. With its business model, it offers high-quality, safe and cost-effective pharmaceutical care and thus contributes to reducing healthcare costs. It is also characterized by the continuous further development of digital services in the field of drug management in order to increase therapy safety. The creation of added value and a pronounced patient orientation make the Group an important strategic partner for service providers, cost units and industry.

The Zur Rose Group is internationally present with strong brands, including Germany's best-known pharmacy brand DocMorris. The company employs over 1,000 people at various locations and generated a turnover of CHF 983 million in the 2017 financial year. The shares of Zur Rose Group AG are listed on the SIX Swiss Exchange (securities number 4261528, ISIN CH0042615283, ticker ROSE). The CHF 115 million corporate bond issued in July 2018 is also listed on the SIX Swiss Exchange (securities number 42146044, ISIN CH0421460442, ticker ZRO18). Further information at zurrosegroup.com

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