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Frauenfeld, 29 November 2018

Press release

Zur Rose Group successfully concludes rights issue and announces offer price of CHF 93 per new share

Zur Rose Group has successfully concluded the rights issue for the financing of the medpex acquisition as well as other organic growth initiatives. After completion of the bookbuilding process, the offer price was set at CHF 93 per new share. 889,239 new shares were subscribed by existing shareholders as part of the rights issue, and 1,261,299 new shares were placed with investors via the International Offering, corresponding to a total of 2,150,538 new shares issued and sold in the capital increase.

The listing and first trading day of the new registered shares on SIX Swiss Exchange is scheduled for 3 December 2018. The new registered shares are expected to be delivered against payment of the offer price on 4 December 2018.

Based on the offer price of CHF 93 per new share, Zur Rose Group expects gross proceeds of CHF 200 million and an estimated net proceeds of approximately CHF 190 million. The capital increase will augment the share capital of Zur Rose Group AG by CHF 12,365,593.50 to CHF 48,127,413.75, divided into 8,369,985 registered shares, each with a nominal value of CHF 5.75.

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Financial Calendar

23 January 2019	Sales 2018
21 March 2019	Annual results 2018
17 April 2019	Q1/2019 Trading Update
23 May 2019	Annual General Meeting

Zur Rose Group

The Swiss Zur Rose Group is Europe's largest online pharmacy and one of the leading medical wholesalers in Switzerland. With its business model, it offers high-quality, safe and cost-effective pharmaceutical care and thus contributes to reducing healthcare costs. It is also characterized by the continuous further development of digital services in the field of drug management in order to increase therapy safety. The creation of added value and a pronounced patient orientation make the Group an important strategic partner for service providers, cost units and industry.

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Zur Rose Group

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The Zur Rose Group is internationally present with strong brands, including Germany's best-known pharmacy brand DocMorris. The company employs over 1,000 people at various locations and generated a turnover of CHF 983 million in the 2017 financial year. The shares of Zur Rose Group AG are listed on the SIX Swiss Exchange (securities number 4261528, ISIN CH0042615283, ticker ROSE). The CHF 115 million corporate bond issued in July 2018 is also listed on the SIX Swiss Exchange (securities number 42146044, ISIN CH0421460442, ticker ZRO18). Further information at zurrosegroup.com

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