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Frauenfeld, 28 November 2018

Press release

Zur Rose Group announces result of rights take-up

- Existing shareholders subscribed to 889,239 shares of new shares offered
- Up to 1,776,237 shares to be placed via a public offering and private placements

The existing shareholders of Zur Rose Group AG have exercised subscription rights for 889,239 new shares of the up to 2,665,476 new shares offered in the rights issue to existing shareholders (the "Rights Offering").

To raise net proceeds of around CHF 200 million, up to 1,776,237 shares for which subscription rights have not been validly exercised by existing shareholders during the rights exercise period are being placed via a public offering to eligible investors in Switzerland and through private placements in certain jurisdictions outside Switzerland and the United States in reliance on Regulation S of the United States Securities Act of 1933 as amended (the "Securities Act"). Shares are also being offered to qualified institutional buyers (QIBs) in the United States as defined in, and in reliance on, Rule 144A of the Securities Act and in compliance with applicable securities law (the "International Offering").

The book for the International Offering is currently open. The offer price for the new shares, and the final total number of new shares to be issued and sold in the offering, will be determined based on a bookbuilding process, which is expected to end on 29 November 2018. However, as outlined in the offering and listing memorandum, Zur Rose Group together with the Joint Global Coordinators reserves the right to end the bookbuilding period earlier, without any prior notice, at any time and for any reason. The offer price and the number of shares placed will be published upon completion of the bookbuilding process.

The listing and first trading day of the new registered shares on SIX Swiss Exchange is scheduled for 3 December 2018. The new registered shares are expected to be delivered against payment of the offer price on 4 December 2018.

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Zur Rose Group

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Financial Calendar

23 January 2019	Sales 2018
21 March 2019	Annual results 2018
17 April 2019	Q1/2019 Trading Update
23 May 2019	Annual General Meeting

Zur Rose Group

The Swiss Zur Rose Group is Europe's largest online pharmacy and one of the leading medical wholesalers in Switzerland. With its business model, it offers high-quality, safe and cost-effective pharmaceutical care and thus contributes to reducing healthcare costs. It is also characterized by the continuous further development of digital services in the field of drug management in order to increase therapy safety. The creation of added value and a pronounced patient orientation make the Group an important strategic partner for service providers, cost units and industry.

The Zur Rose Group is internationally present with strong brands, including Germany's best-known pharmacy brand DocMorris. The company employs over 1,000 people at various locations and generated a turnover of CHF 983 million in the 2017 financial year. The shares of Zur Rose Group AG are listed on the SIX Swiss Exchange (securities number 4261528, ISIN CH0042615283, ticker ROSE). The CHF 115 million corporate bond issued in July 2018 is also listed on the SIX Swiss Exchange (securities number 42146044, ISIN CH0421460442, ticker ZRO18). Further information at zurrosegroup.com

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